



全漢企業股份有限公司
2018第一季經營績效法人說明會
FSP Technology Inc.
1Q 2018 Results Analyst Meeting

免責聲明

Disclaimer

本公司並未發佈財務預測，但本簡報所作有關本公司財務上、業務上、Q&A之說明，若涉及本公司對未來公司經營與產業發展上之見解，可能與未來實際結果存有差異。此差異其造成之原因可能包括市場需求變化、價格波動、競爭行為、國際經濟狀況、匯率波動、上下游供應鏈等其他各種本公司所不能掌握之風險因素。

No representation or warranty express or implied, is or will be made in or in relation to, and no responsibility or liability is or will be accepted by the Company as to, the accuracy or completeness of the information and any liability therefore is hereby expressly disclaimed.



合併綜合損益表

Income Statement

單位：新台幣仟元
Unit: NT\$ thousand

	1Q 18	1Q 17	YoY
營業收入 (Sales revenue)	3,405,531	3,702,053	-8%
營業毛利淨額 (Gross profit from operations)	355,271	416,902	-15%
營業利益 (損失) (Net operating income (loss))	(40,150)	28,367	-242%
營業外收入及支出 (Non-operating income and expenses)	48,492	7,004	592%
稅前淨利 (Profit from continuing operations before tax)	8,342	35,371	-76%
所得稅費用 (Tax expense)	(1,282)	12,620	-110%
淨利歸屬於母公司業主 (Profit attributable to owners of parent)	2,307	20,838	-89%
基本每股盈餘 (元) (Basic earnings per share)	0.01	0.11	-91%

財務比率

Financial Ratio

財務比率(%) financial ratio	1Q 18	1Q 17
毛利率 (Gross margin)	10.4%	11.3%
營益利益率 (Operation income margin)	-1.2%	0.8%
稅前淨利率 (Per-tax income margin)	0.2%	1.0%
淨利率 (Profit Margin)	0.1%	0.6%



資產負債表

Balance Sheet

單位：新台幣百萬元
Unit : NT\$ million

	2018/3/31	2017/12/31
現金 (Cash)	3,072	3,083
應收帳款淨額 (Accounts receivable, net)	2,972	3,211
流動資產 (Total current assets)	9,026	9,465
備供出售金融資產 - 非流動淨額 (Non-current available-for-sale financial assets, net)	-	2,581
非流動資產 (Total non-current assets)	4,729	4,499
資產總計 (Total assets)	13,754	13,964
應付帳款 (Total accounts payable)	3,803	4,095
負債總計 (Total liabilities)	5,147	5,547
股本 (Total capital stock)	1,923	1,923
保留盈餘 (Total retained earnings)	2,564	2,551
備供出售金融資產未實現損益 (Total unrealized gains (losses) on available-for-sale financial assets)	-	2,555
權益總計 (Total equity)	8,608	8,417
每股淨值(元) (Book Value Per Share)	43.40	42.43

Non-Operating Profit Breakdown

單位：新台幣仟元
Unit: NT\$ thousand

	1Q 18	1Q 17
利息收入 (Interest revenue)	8,169	7,096
外幣兌換損失淨額 (Foreign exchange loss)	(20,504)	(22,302)
處份投資利益 (Gain on disposal of investments)	44,229	-



完整的電源供應器產品線 Comprehensive Power Supply Line



Adapter



Industrial PSU



IPC PSU



Medical PSU



LED PSU



PC PSU



UPS



TV PSU



Energy Storage System



PV/Micro Inverter

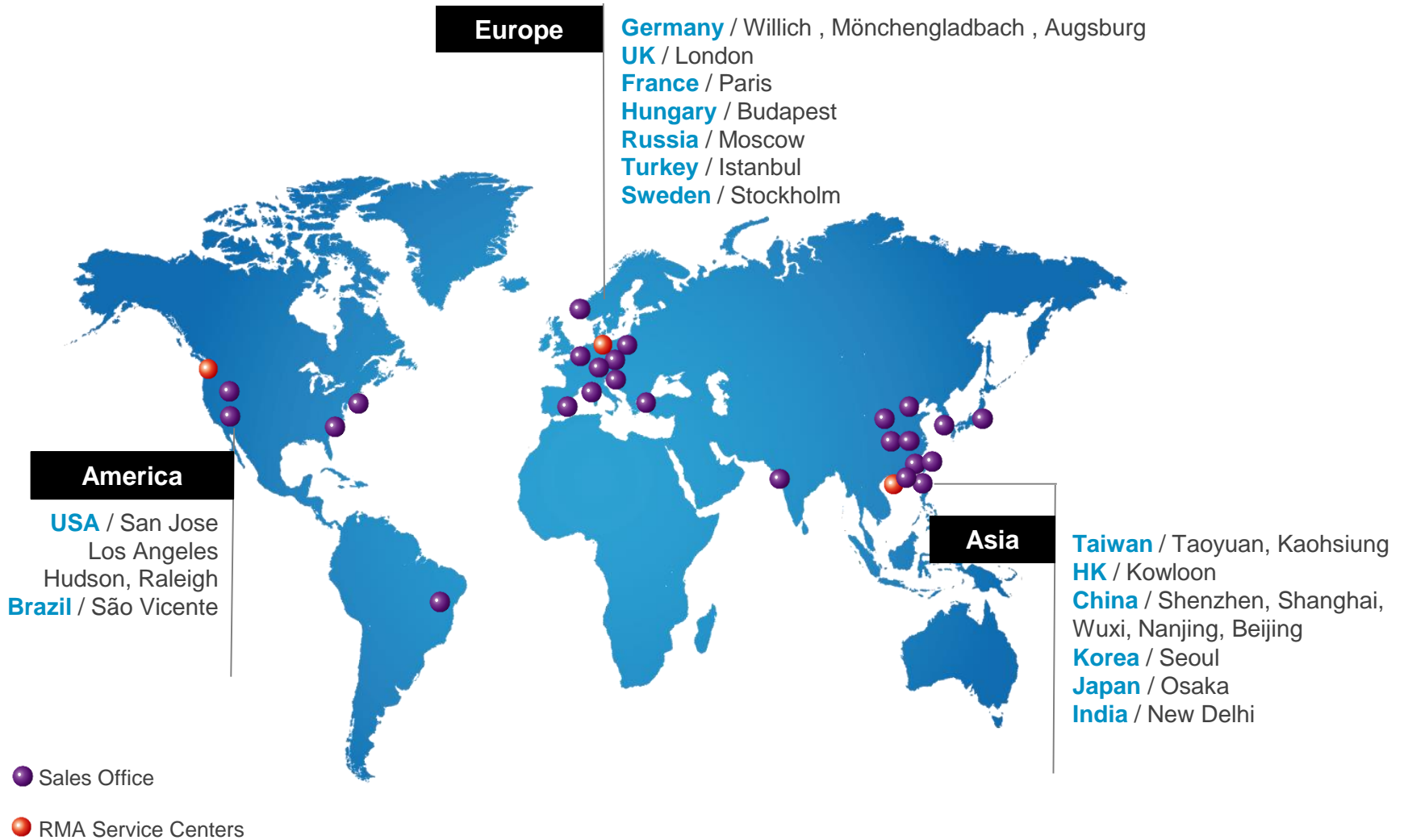


Accessory



全球在地化服務

We're here for YOU



POWER
NEVER ENDS