

Consolidated Balance Sheet

Provided by: AAEON Technology Inc.

Financial year: Yearly

Unit : NT\$ thousand

Accounting Title	2007/06/30		2006/06/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	445,685.00	24.39	358,059.00	23.06
Financial assets measured at fair value through profit or loss - current	108,692.00	5.94	55,675.00	3.58
Notes receivable - net	6,940.00	0.37	1,588.00	0.10
Accounts receivable - net	269,317.00	14.74	165,866.00	10.68
Other receivables	32,584.00	1.78	36,198.00	2.33
Inventories	325,879.00	17.83	338,285.00	21.79
Other prepayments	9,699.00	0.53	6,674.00	0.42
Other current assets	21,345.00	1.16	19,490.00	1.25
Current assets	1,220,141.00	66.78	981,835.00	63.25
Funds and Investments				
Financial assets carried at cost - non current	62,578.00	3.42	92,387.00	5.95
Equity investments under equity method	27,865.00	1.52	0.00	0.00
Investments	27,865.00	1.52	0.00	0.00
Funds and long-term investments	90,443.00	4.95	92,387.00	5.95
Fixed Assets				
Cost				
Land	232,088.00	12.70	202,838.00	13.06
Buildings and structures	233,008.00	12.75	218,058.00	14.04
Machinery and equipment	127,258.00	6.96	97,580.00	6.28
Molding equipment	12,900.00	0.70	20,942.00	1.34
Operating facilities (for hotel business)	40,914.00	2.23	58,546.00	3.77
Other facilities	23,876.00	1.30	9,647.00	0.62

Fixed assets cost	670,044.00	36.67	607,611.00	39.14
Accumulated depreciation	-209,959.00	-11.49	-192,090.00	-12.37
Construction in process and prepayment for equipments	117.00	0.00	12.00	0.00
Fixed assets	460,202.00	25.18	415,533.00	26.76
Intangible Assets				
Computer software cost	3,113.00	0.17	2,991.00	0.19
Goodwill	2,176.00	0.11	2,144.00	0.13
Other intangible assets	559.00	0.03	0.00	0.00
Intangible assets	5,848.00	0.32	5,135.00	0.33
OtherAssets				
Guarantee deposits paid	2,279.00	0.12	3,936.00	0.25
Deferred charges	1,794.00	0.09	3,099.00	0.19
Deferred income tax assets - non current	46,250.00	2.53	50,350.00	3.24
Other assets	50,323.00	2.75	57,385.00	3.69
Assets	1,826,957.00	100.00	1,552,275.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Financial liabilities measured at fair value through profit or loss - current	19,447.00	1.06	61,432.00	3.95
Notes payable	0.00	0.00	968.00	0.06
Accounts payable	230,904.00	12.63	137,975.00	8.88
Income tax payable	22,988.00	1.25	14,540.00	0.93
Accrued expenses	80,300.00	4.39	51,413.00	3.31
Advance receipts	10,046.00	0.54	10,321.00	0.66
Long-term liabilities - current portion	0.00	0.00	80,000.00	5.15
Other current liabilities	132,861.00	7.27	72,610.00	4.67
Current liabilities	496,546.00	27.17	429,259.00	27.65
Long term Liabilities				
Bonds payable	0.00	0.00	0.00	0.00
Long-term liabilities	0.00	0.00	0.00	0.00
Reserves				
Other Liabilities				
Pension reserve / accrued pension liability	776.00	0.04	0.00	0.00
Guarantee deposits received	975.00	0.05	2,054.00	0.13

Other liabilities	1,751.00	0.09	2,054.00	0.13
Liabilities	498,297.00	27.27	431,313.00	27.78
Stockholders' Equity				
Capital				
Common stock	770,970.00	42.19	737,984.00	47.54
Certificates of bond-to-stock conversion	12,809.00	0.70	0.00	0.00
Stock dividend to be distributed	32,146.00	1.75	30,711.00	1.97
Capital Surplus				
Capital surplus - additional paid-in capital	241,708.00	13.23	219,558.00	14.14
Capital surplus - gain on disposal of fixed assets	917.00	0.05	917.00	0.05
Capital surplus	242,625.00	13.28	220,475.00	14.20
Retained Earnings				
Legal reserve	88,617.00	4.85	70,683.00	4.55
Special reserve	0.00	0.00	0.00	0.00
Unappropriated retained earnings	163,606.00	8.95	60,555.00	3.90
Retained earnings	252,223.00	13.80	131,238.00	8.45
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	21,430.00	1.17	3,794.00	0.24
Equity adjustments	21,430.00	1.17	3,794.00	0.24
Treasury stock	-18,586.00	-1.01	-18,586.00	-1.19
Minority interest	15,043.00	0.82	15,346.00	0.98
Stockholders' equity	1,328,660.00	72.72	1,120,962.00	72.21
Number of treasury stock acquired by the company and subsidiaries (unit: share)	760,000.00	41.59	760,000.00	48.96

Consolidated Income Statement

Provided by: AAEON Technology Inc.

Financial year: Yearly

Unit : NT\$ thousand

Accounting Title	2007/06/30		2006/06/30	
	Amount	%	Amount	%
Sales	1,080,017.00	100.00	777,650.00	100.00
Sales	1,080,017.00	100.00	777,650.00	100.00
Operating income	1,080,017.00	100.00	777,650.00	100.00
Operating costs	645,715.00	59.78	479,104.00	61.60
Gross profit (loss) from operations	434,302.00	40.21	298,546.00	38.39
Selling expense	111,466.00	10.32	78,888.00	10.14
General and administrative expenses	71,047.00	6.57	80,172.00	10.30
Research and development expenses	71,701.00	6.63	57,306.00	7.36
Operating expenses	254,214.00	23.53	216,366.00	27.82
Operating income (loss)	180,088.00	16.67	82,180.00	10.56
Non-Operating Income				
Interest income	3,394.00	0.31	2,473.00	0.31
Investment income	7,865.00	0.72	0.00	0.00
Gains on sale of investments	2,406.00	0.22	1,604.00	0.20
Foreign exchange gains	1,088.00	0.10	0.00	0.00
Rent income	1,842.00	0.17	1,748.00	0.22
Revaluation gain on financial assets	5,288.00	0.48	0.00	0.00
Miscellaneous income	25,221.00	2.33	2,418.00	0.31
Non-operating revenues and gains	47,104.00	4.36	8,243.00	1.05
Non-Operating Expenses				
Interest expense	183.00	0.01	1,847.00	0.23
Loss on disposal of fixed assets	22.00	0.00	33.00	0.00
Loss on physical inventory	10.00	0.00	653.00	0.08
Foreign exchange losses	0.00	0.00	2,114.00	0.27

Loss on inventory valuation and obsolescence	6,000.00	0.55	5,554.00	0.71
Impairment loss on assets	19,173.00	1.77	0.00	0.00
Revaluation loss on financial assets	0.00	0.00	2,438.00	0.31
Revaluation loss on financial liabilities	20.00	0.00	5,419.00	0.69
Miscellaneous disbursements	1,305.00	0.12	1,652.00	0.21
Non-operating expenses and losses	26,713.00	2.47	19,710.00	2.53
Income from continuing operations before income tax	200,479.00	18.56	70,713.00	9.09
Income tax expense (benefit)	38,947.00	3.60	16,908.00	2.17
Income from continuing operations	161,532.00	14.95	53,805.00	6.91
Cumulative effect of changes in accounting principle	0.00	0.00	4,229.00	0.54
Consolidated net income attributable to parent company	161,892.00	14.98	58,736.00	7.55
Minority interest income	-360.00	-0.03	-702.00	-0.09
Consolidated net income	161,532.00	14.95	58,034.00	7.46
Primary Earnings per Share				
Primary earnings per share	2.02	0.00	0.74	0.00
Diluted earnings per share				
Diluted earnings per share	2.00	0.00	0.74	0.00