

## Consolidated Balance Sheet

Provided by: AAEON Technology Inc.

Financial year: Yearly

Unit : NT\$ thousand

Accounting Title	2008/06/30		2007/06/30	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	712,836.00	36.03	445,685.00	24.39
Financial assets measured at fair value through profit or loss - current	33,422.00	1.68	108,692.00	5.94
Notes receivable - net	4,342.00	0.21	6,940.00	0.37
Accounts receivable - net	275,041.00	13.90	269,317.00	14.74
Other receivables	30,582.00	1.54	32,584.00	1.78
Inventories	345,998.00	17.49	325,879.00	17.83
Other prepayments	10,209.00	0.51	9,699.00	0.53
Other current assets	26,948.00	1.36	21,345.00	1.16
Current assets	1,439,378.00	72.76	1,220,141.00	66.78
Funds and Investments				
Financial assets carried at cost - non current	59,599.00	3.01	62,578.00	3.42
Equity investments under equity method	0.00	0.00	27,865.00	1.52
Investments	0.00	0.00	27,865.00	1.52
Funds and long-term investments	59,599.00	3.01	90,443.00	4.95
Fixed Assets				
Cost				
Land	231,578.00	11.70	232,088.00	12.70
Buildings and structures	232,408.00	11.74	233,008.00	12.75
Machinery and equipment	115,945.00	5.86	127,258.00	6.96
Molding equipment	28,821.00	1.45	12,900.00	0.70
Office equipment	54,183.00	2.73	40,914.00	2.23
Other facilities	15,724.00	0.79	23,876.00	1.30

Fixed assets cost	678,659.00	34.30	670,044.00	36.67
Accumulated depreciation	-229,200.00	-11.58	-209,959.00	-11.49
Construction in process and prepayment for equipments	3,406.00	0.17	117.00	0.00
Fixed assets	452,865.00	22.89	460,202.00	25.18
Intangible Assets				
Computer software cost	1,902.00	0.09	3,113.00	0.17
Goodwill	0.00	0.00	2,176.00	0.11
Other intangible assets	0.00	0.00	559.00	0.03
Intangible assets	1,902.00	0.09	5,848.00	0.32
OtherAssets				
Guarantee deposits paid	2,636.00	0.13	2,279.00	0.12
Deferred charges	1,013.00	0.05	1,794.00	0.09
Deferred income tax assets - non current	20,757.00	1.04	46,250.00	2.53
Other assets	24,406.00	1.23	50,323.00	2.75
Assets	1,978,150.00	100.00	1,826,957.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Financial liabilities measured at fair value through profit or loss - current	0.00	0.00	19,447.00	1.06
Notes payable	20.00	0.00	0.00	0.00
Accounts payable	162,501.00	8.21	230,904.00	12.63
Income tax payable	26,855.00	1.35	22,988.00	1.25
Accrued expenses	71,652.00	3.62	80,300.00	4.39
Advance receipts	7,041.00	0.35	10,046.00	0.54
Other current liabilities	286,012.00	14.45	132,861.00	7.27
Current liabilities	554,081.00	28.01	496,546.00	27.17
Long term Liabilities				
Reserves				
Other Liabilities				
Pension reserve / accrued pension liability	2,384.00	0.12	776.00	0.04
Guarantee deposits received	796.00	0.04	975.00	0.05
Other liabilities	3,180.00	0.16	1,751.00	0.09
Liabilities	557,261.00	28.17	498,297.00	27.27
Stockholders' Equity				

Capital				
Common stock	823,479.00	41.62	770,970.00	42.19
Certificates of bond-to-stock conversion	0.00	0.00	12,809.00	0.70
Stock dividend to be distributed	51,923.00	2.62	32,146.00	1.75
Capital Surplus				
Capital surplus - additional paid-in capital	252,770.00	12.77	241,708.00	13.23
Capital surplus - gain on disposal of fixed assets	917.00	0.04	917.00	0.05
Capital surplus - long-term equity investments	4,281.00	0.21	0.00	0.00
Capital surplus	257,968.00	13.04	242,625.00	13.28
Retained Earnings				
Legal reserve	123,829.00	6.25	88,617.00	4.85
Unappropriated retained earnings	197,901.00	10.00	163,606.00	8.95
Retained earnings	321,730.00	16.26	252,223.00	13.80
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	12,589.00	0.63	21,430.00	1.17
Equity adjustments	12,589.00	0.63	21,430.00	1.17
Treasury stock	-71,633.00	-3.62	-18,586.00	-1.01
Minority interest	24,833.00	1.25	15,043.00	0.82
Stockholders' equity	1,420,889.00	71.82	1,328,660.00	72.72
Number of treasury stock acquired by the company and subsidiaries (unit: share)	1,103,000.00	55.75	760,000.00	41.59
	0.00	0.00	0.00	0.00

## Consolidated Income Statement

Provided by: AAEON Technology Inc.

Financial year: Yearly

Unit : NT\$ thousand

Accounting Title	2008/06/30		2007/06/30	
	Amount	%	Amount	%
Sales	1,301,963.00	100.00	1,080,017.00	100.00
Sales	1,301,963.00	100.00	1,080,017.00	100.00
Operating income	1,301,963.00	100.00	1,080,017.00	100.00
Operating costs	750,260.00	57.62	645,715.00	59.78
Gross profit (loss) from operations	551,703.00	42.37	434,302.00	40.21
Selling expense	118,423.00	9.09	111,466.00	10.32
General and administrative expenses	90,350.00	6.93	71,047.00	6.57
Research and development expenses	88,766.00	6.81	71,701.00	6.63
Operating expenses	297,539.00	22.85	254,214.00	23.53
Operating income (loss)	254,164.00	19.52	180,088.00	16.67
Non-Operating Income				
Interest income	7,020.00	0.53	3,394.00	0.31
Investment income	0.00	0.00	7,865.00	0.72
Gains on sale of investments	192.00	0.01	2,406.00	0.22
Foreign exchange gains	0.00	0.00	1,088.00	0.10
Rent income	1,811.00	0.13	1,842.00	0.17
Revaluation gain on financial assets	0.00	0.00	5,288.00	0.48
Miscellaneous income	7,441.00	0.57	25,221.00	2.33
Non-operating revenues and gains	16,464.00	1.26	47,104.00	4.36
Non-Operating Expenses				
Interest expense	416.00	0.03	183.00	0.01
Loss on disposal of fixed assets	27.00	0.00	22.00	0.00
Loss on physical inventory	288.00	0.02	10.00	0.00
Foreign exchange losses	14,986.00	1.15	0.00	0.00

Loss on inventory valuation and obsolescence	6,037.00	0.46	6,000.00	0.55
Impairment loss on assets	0.00	0.00	19,173.00	1.77
Revaluation loss on financial assets	4,866.00	0.37	0.00	0.00
Revaluation loss on financial liabilities	0.00	0.00	20.00	0.00
Miscellaneous disbursements	2,425.00	0.18	1,305.00	0.12
Non-operating expenses and losses	29,045.00	2.23	26,713.00	2.47
Income from continuing operations before income tax	241,583.00	18.55	200,479.00	18.56
Income tax expense (benefit)	45,317.00	3.48	38,947.00	3.60
Income from continuing operations	196,266.00	15.07	161,532.00	14.95
Consolidated net income attributable to parent company	194,981.00	14.97	161,892.00	14.98
Minority interest income	1,285.00	0.09	-360.00	-0.03
Consolidated net income	196,266.00	15.07	161,532.00	14.95
Primary Earnings per Share				
Primary earnings per share	2.42	0.00	2.02	0.00
Diluted earnings per share				
Diluted earnings per share	0.00	0.00	2.00	0.00