

Consolidated Balance Sheet

Provided by: FSP Technology Inc.

Financial year: Yearly

Unit : NT\$ thousand

Accounting Title	2012/12/31		2011/12/31	
	Amount	%	Amount	%
Assets				
Current Assets				
Cash and cash equivalents	3,939,026.00	34.21	3,348,567.00	26.65
Financial assets measured at fair value through profit or loss - current	218,712.00	1.90	311,780.00	2.48
Notes receivable - net	29,896.00	0.26	45,648.00	0.36
Accounts receivable - net	3,675,888.00	31.92	4,296,402.00	34.20
Accounts receivable - related parties - net	294,647.00	2.56	334,820.00	2.66
Other receivables	38,288.00	0.33	36,330.00	0.29
Other financial assets - current	24,028.00	0.21	24,750.00	0.20
Inventories	1,475,628.00	12.81	2,208,604.00	17.58
Other current assets	152,314.00	1.32	135,796.00	1.08
Current assets	9,848,427.00	85.52	10,742,697.00	85.50
Funds and Investments				
Financial assets carried at cost - non current	38,000.00	0.33	38,000.00	0.30
Equity investments under equity method	26,045.00	0.23	26,854.00	0.21
Investments	26,045.00	0.23	26,854.00	0.21
Funds and long-term investments	64,045.00	0.56	64,854.00	0.52
Fixed Assets				
Cost				
Land	99,872.00	0.87	99,872.00	0.79

Buildings and structures	839,286.00	7.29	853,014.00	6.79
Machinery and equipment	765,358.00	6.65	891,157.00	7.09
Transportation equipment	16,882.00	0.15	16,314.00	0.13
Leasehold improvements	55,079.00	0.48	56,627.00	0.45
Other facilities	288,897.00	2.51	269,633.00	2.15
Fixed assets cost	2,065,374.00	17.94	2,186,617.00	17.40
Accumulated depreciation	-819,830.00	-7.12	-817,176.00	-6.50
Construction in process and prepayment for equipments	12,923.00	0.11	9,949.00	0.08
Fixed assets	1,258,467.00	10.93	1,379,390.00	10.98
Intangible Assets				
Computer software cost	12,802.00	0.11	13,037.00	0.10
Goodwill	218,672.00	1.90	218,672.00	1.74
Deferred pension cost	11,159.00	0.10	10,011.00	0.08
Other intangible assets	48,205.00	0.42	53,161.00	0.42
Intangible assets	290,838.00	2.53	294,881.00	2.35
OtherAssets				
Guarantee deposits paid	42,277.00	0.37	70,349.00	0.56
Deferred charges	11,102.00	0.10	11,124.00	0.09
Deferred income tax assets - non current	376.00	0.00	1,097.00	0.01
Other assets	53,755.00	0.47	82,570.00	0.66
Assets	11,515,532.00	100.00	12,564,392.00	100.00
Liabilities and Stockholders' Equity				
Liabilities				
Current Liabilities				
Short-term borrowings	146,525.00	1.27	121,617.00	0.97
Notes payable	14,850.00	0.13	11,653.00	0.09
Accounts payable	4,494,577.00	39.03	5,519,017.00	43.93
Income tax payable	107,393.00	0.93	143,644.00	1.14
Accrued expenses	648,854.00	5.63	728,011.00	5.79
Long-term liabilities - current portion	0.00	0.00	0.00	0.00
Other current liabilities	104,784.00	0.91	73,335.00	0.58

Current liabilities	5,516,983.00	47.91	6,597,277.00	52.51
Long term Liabilities				
Long-term borrowings	0.00	0.00	0.00	0.00
Long-term liabilities	0.00	0.00	0.00	0.00
Reserves				
Other Liabilities				
Pension reserve / accrued pension liability	31,851.00	0.28	35,569.00	0.28
Guarantee deposits received	243.00	0.00	247.00	0.00
Deferred income tax liabilities	350.00	0.00	1,717.00	0.01
Other liabilities	32,444.00	0.28	37,533.00	0.30
Liabilities	5,549,427.00	48.19	6,634,810.00	52.81
Stockholders' Equity				
Capital				
Common stock	2,298,768.00	19.96	2,287,618.00	18.21
Capital Surplus				
Capital surplus - additional paid-in capital	1,301,375.00	11.30	1,288,499.00	10.26
Capital surplus	1,301,375.00	11.30	1,288,499.00	10.26
Retained Earnings				
Legal reserve	646,470.00	5.61	586,702.00	4.67
Unappropriated retained earnings	1,242,776.00	10.79	1,181,648.00	9.40
Retained earnings	1,889,246.00	16.41	1,768,350.00	14.07
Stockholders' Equity and Other adjustmen				
Cumulative translation adjustments	139,397.00	1.21	217,184.00	1.73
Net loss not recognized as pension cost	0.00	0.00	0.00	0.00
Equity adjustments	139,397.00	1.21	217,184.00	1.73
Total Stockholders' Equities of Parent Company	5,628,786.00	48.88	5,561,651.00	44.27
Minority interest	337,319.00	2.93	367,931.00	2.93
Stockholders' equity	5,966,105.00	51.81	5,929,582.00	47.19
Number of treasury stock acquired by the company and subsidiaries (unit: share)	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00

Consolidated Income Statement

Provided by: FSP Technology Inc.

Financial year: Yearly

Unit : NT\$ thousand

Accounting Title	2012/12/31		2011/12/31	
	Amount	%	Amount	%
Sales	16,632,200.00	100.73	18,003,687.00	100.83
Sales returns	59,579.00	0.36	65,515.00	0.37
Sales discounts and allowances	60,697.00	0.37	83,081.00	0.47
Sales	16,511,924.00	100.00	17,855,091.00	100.00
Operating income	16,511,924.00	100.00	17,855,091.00	100.00
Cost of sales	14,042,624.00	85.05	15,337,678.00	85.90
Operating costs	14,042,624.00	85.05	15,337,678.00	85.90
Gross profit (loss) from operations	2,469,300.00	14.95	2,517,413.00	14.10
Unrealized gains on intercompany transactions	-542.00	0.00	181.00	0.00
Selling expense	821,877.00	4.98	846,812.00	4.74
General and administrative expenses	555,910.00	3.37	543,040.00	3.04
Research and development expenses	428,851.00	2.60	430,708.00	2.41
Operating expenses	1,806,638.00	10.94	1,820,560.00	10.20
Operating income (loss)	663,204.00	4.02	696,672.00	3.90
Non-Operating Income				
Interest income	24,745.00	0.15	16,562.00	0.09
Income from long-term equity investments under the equity method	296.00	0.00	1,354.00	0.01
Dividends	18,287.00	0.11	10,450.00	0.06
Investment income	18,583.00	0.11	11,804.00	0.07
Gains on disposal of fixed assets	0.00	0.00	0.00	0.00

Foreign exchange gains	0.00	0.00	0.00	0.00
Revaluation gain on financial assets	1,637.00	0.01	1,951.00	0.01
Miscellaneous income	163,639.00	0.99	116,237.00	0.65
Non-operating revenues and gains	208,604.00	1.26	146,554.00	0.82
Non-Operating Expenses				
Interest expense	3,274.00	0.02	3,044.00	0.02
Loss on disposal of fixed assets	3,383.00	0.02	632.00	0.00
Foreign exchange losses	20,120.00	0.12	6,656.00	0.04
Miscellaneous disbursements	2,378.00	0.01	3,328.00	0.02
Non-operating expenses and losses	29,155.00	0.18	13,660.00	0.08
Income from continuing operations before income tax	842,653.00	5.10	829,566.00	4.65
Income tax expense (benefit)	237,526.00	1.44	190,491.00	1.07
Income from continuing operations	605,127.00	3.66	639,075.00	3.58
Consolidated net income attributable to parent company	579,445.00	3.51	597,679.00	3.35
Minority interest income	25,682.00	0.16	41,396.00	0.23
Consolidated net income	605,127.00	3.66	639,075.00	3.58
Primary Earnings per Share				
Primary earnings per share	2.53	0.00	2.62	0.00
Diluted earnings per share				
Diluted earnings per share	2.48	0.00	2.56	0.00