



全漢企業股份有限公司
2025第一季經營績效法人說明會
FSP Technology Inc.
1Q 2025 Results Analyst Meeting



免責聲明

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公司概況 About Us

全漢企業股份有限公司

(FSP Group)

創立於**1993年4月**

(Established April, 1993)

西元**2002年**在**台灣股票上市**

(Listed on Taiwan Stock Exchange in 2002)

全球前十大交換式電源供應器廠商

(Position Worldwide Top 10 switching power supplier)

員工人數 全球約5,300名員工

(Employee Worldwide Over 5300 persons)



願景與使命

Vision & Mission

願景

成為全球綠色能源解決方案領導者，深入每個人的生活，為環境做出貢獻。

Vision

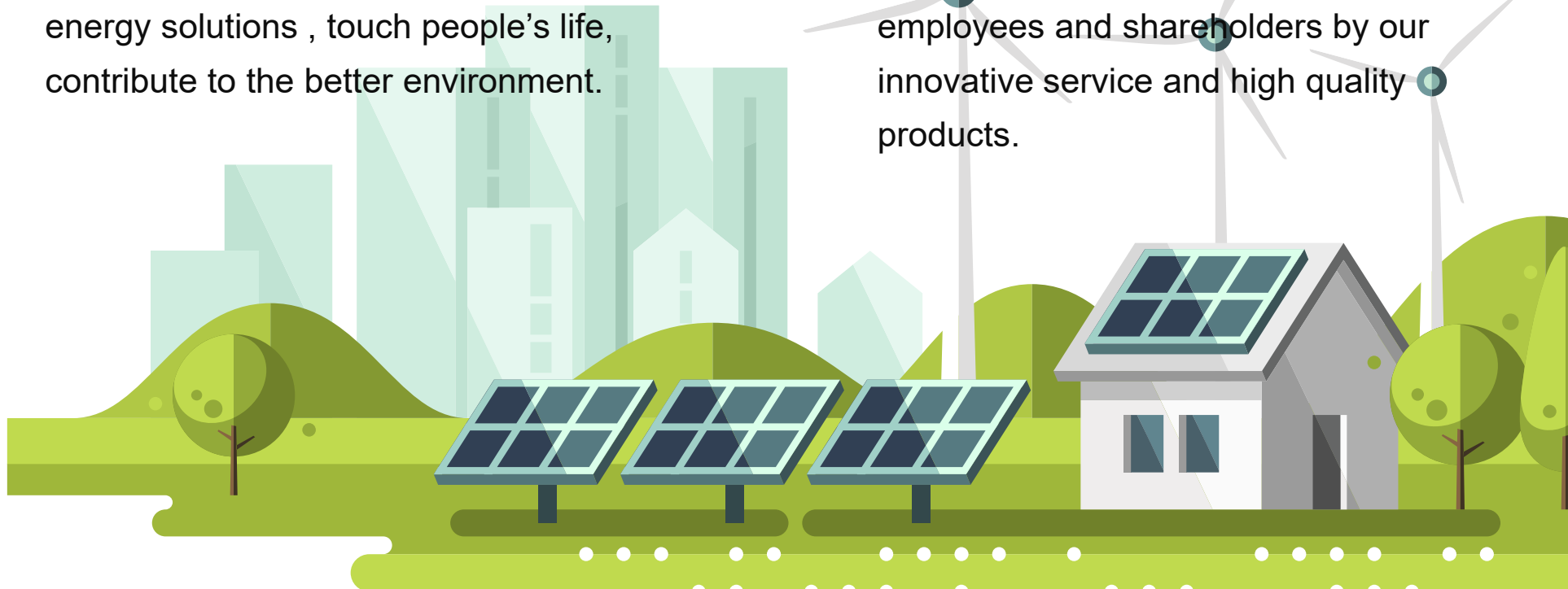
To be the global leading provider of green energy solutions , touch people's life, contribute to the better environment.

使命

以創新的服務和優質的產品，為客戶、員工與股東創造最大價值。

Mission

Providing the best value to customers, employees and shareholders by our innovative service and high quality products.



里程碑 FSP Product line Milestones

成立FSP Technology

開始投入PC ATX
電源開發並成為
Intel策略合作夥伴

**FSP Technology
establish**

PC ATX initial and
co-design with Intel



1993

2003



與QQE進行策略合作
開發工業級充電器

**Joint Venture
with QQE**

Phase Into Industrial Charger

投資

3Y Power Technology

使Redundant產品線更加齊全

**Invested in
3Y Power Technology**
Comprehensive
Redundant Product Lines



2004

2007



併購 **Protek Power**
擴大醫療電源事業

Merge Protek Power
Enlarge Medical
Power Business

投資

Voltronic Power

進入UPS產品線

**Joint Venture with
Voltronic**
Comprehensive
UPS Product Lines



2008

2012



成立新能源事業處
研發能源儲存系統

**Establish New Energy
Solution BU**
ESS (Energy Storage System)

創新產品

開發出全球最小的
65瓦筆電適配器

Innovation Product
Smallest 65W
NB Adapter



2016

2017



研發中心大樓落成
New R&D Center

進入5G電源市場

**Enter the 5G
Power Market**



2018

2021



桃三廠落成
Taiwan Manufacture Site

越南廠

Vietnam Manufacture Site



2023

2024



IATF 16949 認證
充電器產品

IATF 16949 Certified
Charger Product

POWER
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全方位能源解決方案供應商

Power Supply Total Solution Provider



5G PSU



Charger



DIN Rail



Retail Product



UPS



PV Inverter



Energy
Storage System



TV PSU



PC PSU



SSL



Medical PSU



IPC PSU



Redundant



Open Frame

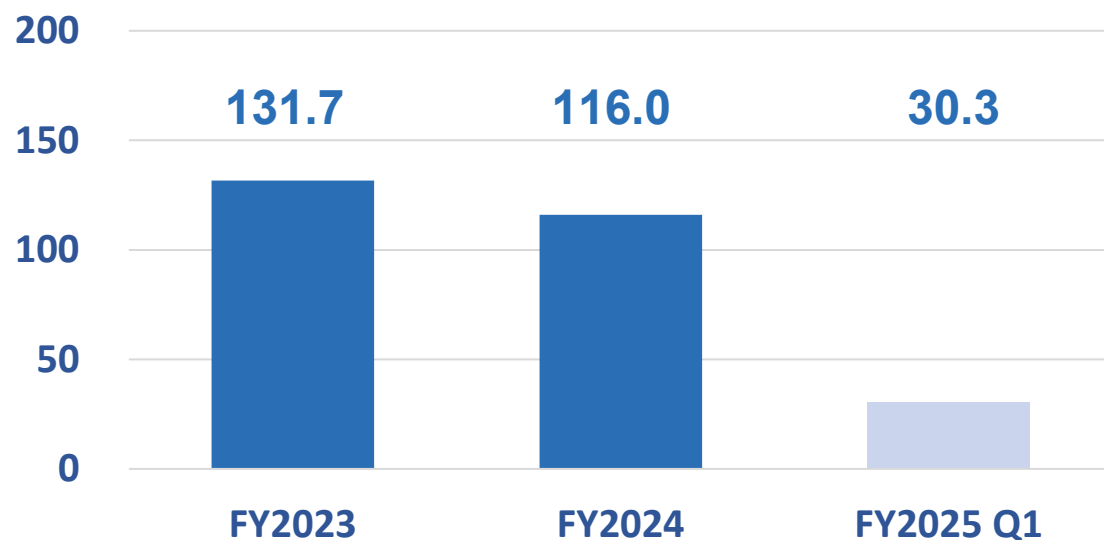


Adapter

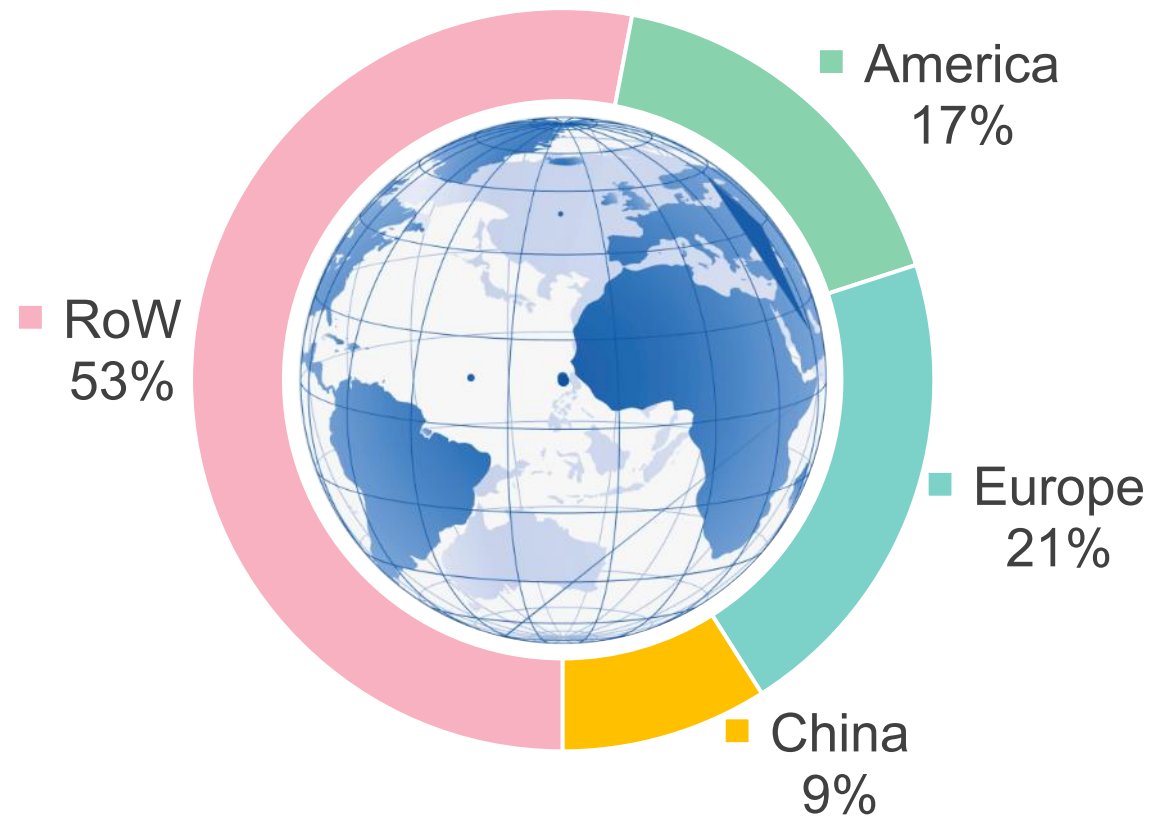
區域營收 Revenue by region

FSP Revenue FY2023 - FY2025 Q1

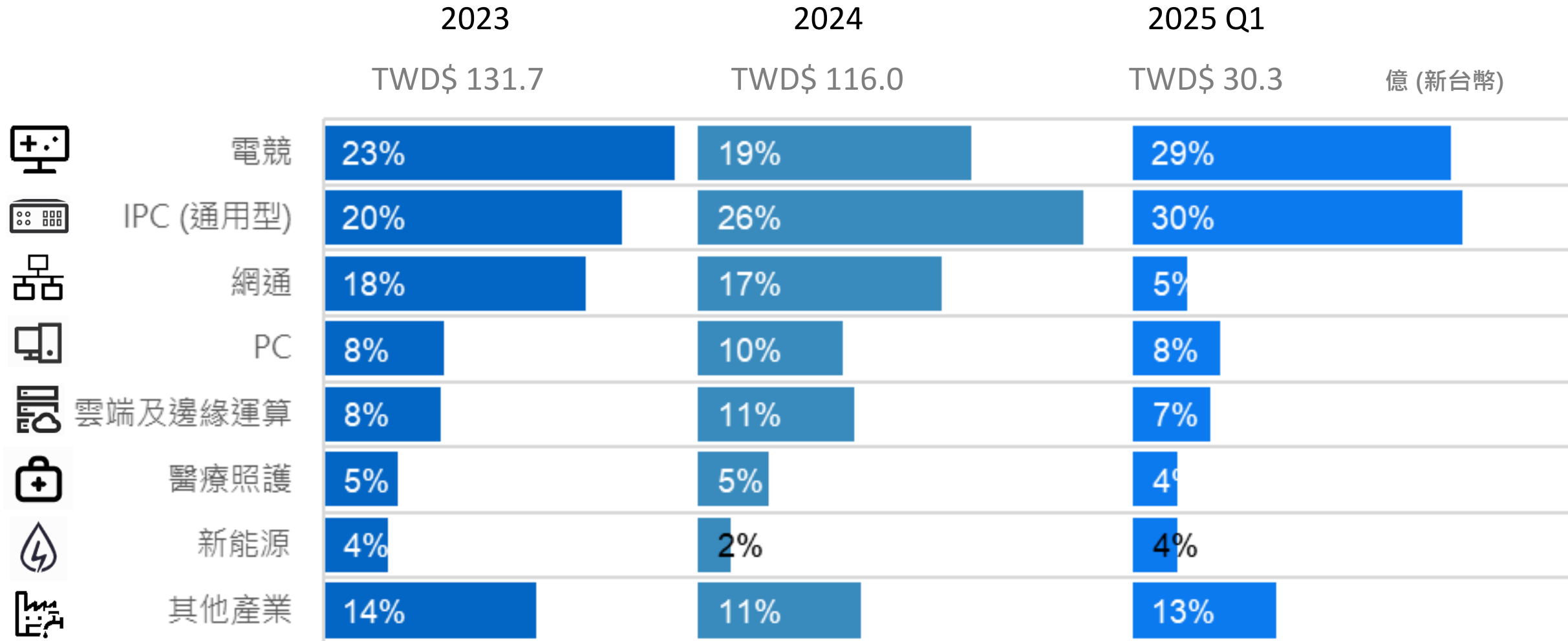
億 (新台幣)



30.3



Revenue by Application



合併綜合損益表

Consolidated Statements of Comprehensive Income

單位：新台幣仟元
Unit: NT\$ thousand

	1Q 25	1Q 24	YoY
營業收入淨額 (Net Sales revenue)	3,031,675	2,706,526	12%
營業毛利 (Gross profit from operations)	533,071	461,557	15%
營業淨利(損) (Net operating income (loss))	21,523	-5,287	-507%
營業外收入及支出 (Non-operating income and expenses)	39,062	156,917	-75%
稅前淨利(損) (Profit (loss) from continuing operations before tax)	60,585	151,630	-60%
所得稅費用 (Tax expense)	13,448	28,457	-53%
淨利歸屬於母公司業主 (Profit attributable to owners of parent)	37,554	113,993	-67%
基本每股盈餘 (元) (Basic earnings per share)	0.20	0.61	-67%

合併財務比率 Financial Ratio

財務比率(%) financial ratio	1Q 25	1Q 24
毛利率 (Gross margin)	18	17
營業利益率 (Operation income margin)	1	-
稅前淨利率 (Per-tax income margin)	2	6
淨利率 (Profit Margin)	2	5

合併業外收支細項

Non-Operating Profit Breakdown

單位：新台幣仟元
Unit : NT\$ thousand

	1Q 25	1Q 24
利息收入 (Interest revenue)	12,614	19,022
政府補助款 (Government grants)	3,678	2,349
退稅款 (Tax refund)	-	4,709
外幣兌換(損)益淨額 (Foreign exchange (loss) gain)	36,216	88,278
透過損益按公允價值衡量之金融資產利益(損失)淨額 (gain (loss) of financial asset at fair value through profit or loss)	- 17,137	3,952
其他 (Others)	3,691	38,607
合計 (Total)	39,062	156,917



合併資產負債表

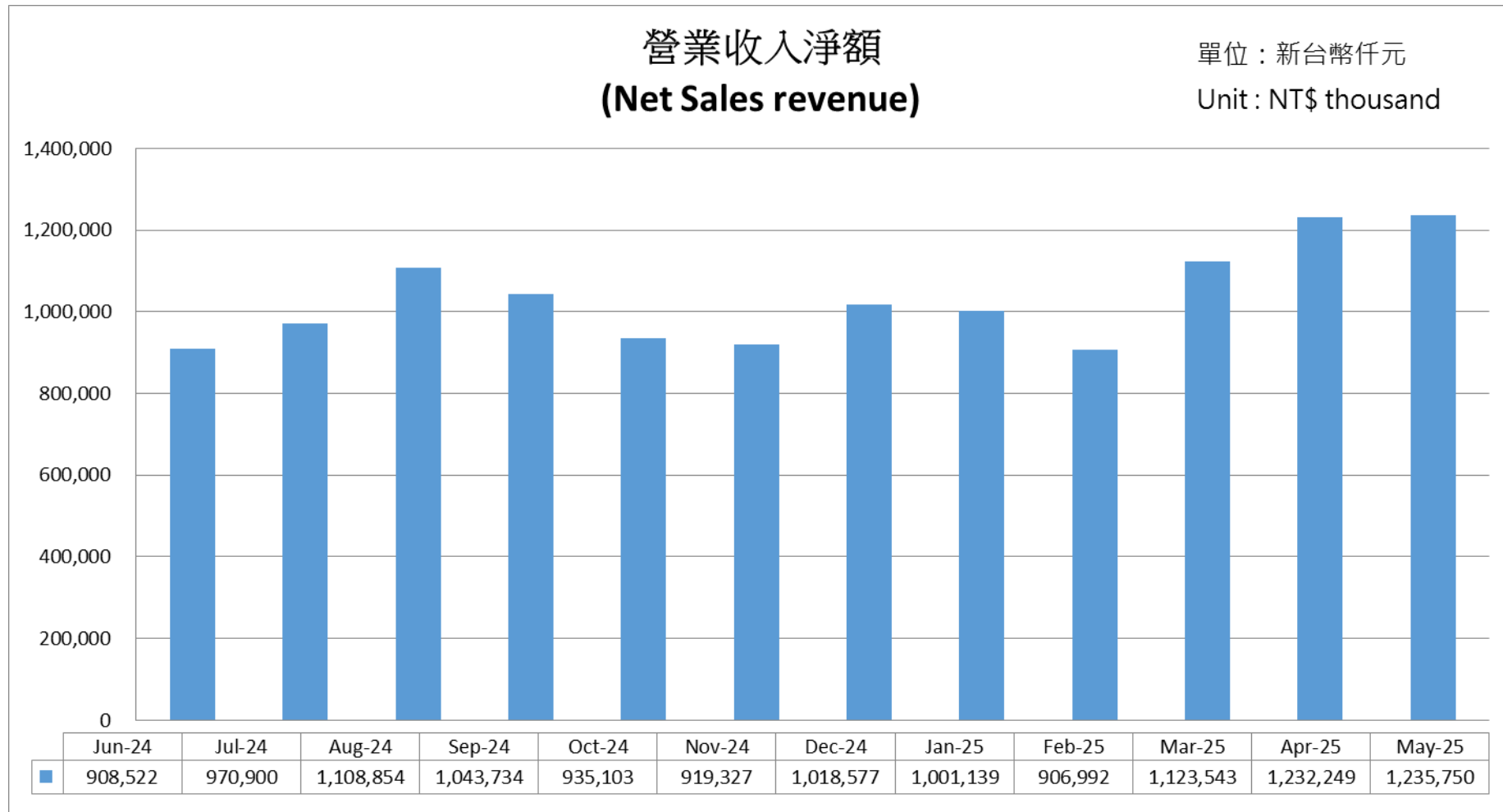
Consolidated Balance Sheet

單位：新台幣百萬元
Unit: NT\$ million

	2025/3/31	2024/3/31
現金及約當現金 (Cash and cash equivalents)	3,864	4,084
應收帳款淨額 (Accounts receivable, net)	2,607	2,326
存貨 (Current inventories)	2,170	2,132
流動資產合計 (Total current assets)	10,993	10,511
透過其他綜合損益按公允價值衡量之金融資產-非流動 (Non-current financial assets at fair value through other comprehensive income)	6,580	7,317
不動產、廠房及設備 (Property, plant and equipment)	1,704	1,471
非流動資產合計 (Total non-current assets)	9,779	9,686
資產總計 (Total assets)	20,772	20,197
應付帳款 (Accounts payable)	3,313	2,498
流動負債合計 (Total current liabilities)	5,925	5,252
非流動負債合計 (Total non-current liabilities)	733	357
負債總計 (Total liabilities)	6,658	5,609
股本 (Total capital stock)	1,873	1,873
保留盈餘合計 (Total retained earnings)	5,361	5,000
透過其他綜合損益按公允價值衡量之金融資產未實現評價損益 (Unrealized gains (losses) from financial assets measured at fair value through other comprehensive income)	5,607	6,527
歸屬於母公司業主之權益合計 (Total equity attributable to owners of parent)	13,689	14,175
權益總計 (Total equity)	14,114	14,589
每股淨值(元) (Book Value Per Share)	73.10	75.70

採用IFRSs後之月營業收入資訊

Monthly Net Sales revenue information after adopting IFRSs



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