



全漢企業股份有限公司
2025第四季經營績效法人說明會
FSP Technology Inc.
4Q 2025 Results Analyst Meeting



免責聲明

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公司概況 About Us

全漢企業股份有限公司

(FSP Group)

創立於1993年4月

(Established April, 1993)

西元2002年在台灣股票上市

(Listed on Taiwan Stock Exchange in 2002)

全球前十大交換式電源供應器廠商

(Position Worldwide Top 10 switching power supplier)

員工人數 全球約5,300名員工

(Employee Worldwide Over 5300 persons)



願景

成為全球綠色能源解決方案領導者，深入每個人的生活，為環境做出貢獻。

Vision

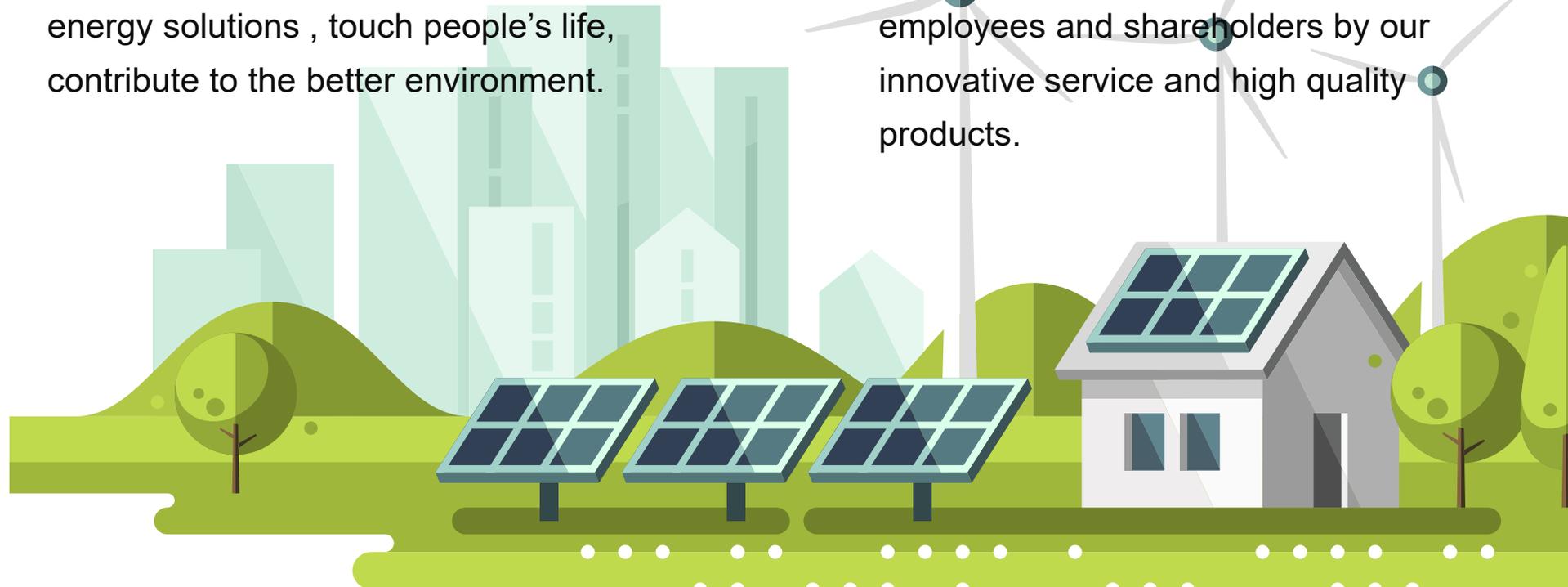
To be the global leading provider of green energy solutions , touch people's life, contribute to the better environment.

使命

以創新的服務和優質的產品，為客戶、員工與股東創造最大價值。

Mission

Providing the best value to customers, employees and shareholders by our innovative service and high quality products.



里程碑 FSP Product line Milestones

成立FSP Technology

開始投入PC ATX
電源開發並成為
Intel策略合作夥伴
**FSP Technology
establish**
PC ATX initial and
co-design with Intel



1993

2003



與QQE進行策略合作
開發工業級充電器

**Joint Venture
with QQE**

Phase Into Industrial Charger

投資

3Y Power Technology
使Redundant產品線更加齊全
**Invested in
3Y Power Technology**
Comprehensive
Redundant Product Lines



2004

2007



併購 **Protek Power**
擴大醫療電源事業

Merge Protek Power
Enlarge Medical
Power Business

投資

Voltronic Power
進入UPS產品線
**Joint Venture with
Voltronic**
Comprehensive
UPS Product Lines



2008

2012



成立新能源事業處
研發能源儲存系統

**Establish New Energy
Solution BU**
ESS (Energy Storage System)

創新產品

開發出全球最小的
65瓦筆電適配器
Innovation Product
Smallest 65W
NB Adapter



2016

2017



研發中心大樓落成
New R&D Center

進入5G電源市場
**Enter the 5G
Power Market**



2018

2021



桃三廠落成
Taiwan Manufacture Site

越南廠

Vietnam Manufacture Site



2023

2024



IATF 16949 認證
充電器產品
IATF 16949 Certified
Charger Product

PC



FSP Technology establish
PC ATX initial and co-design with Intel



1993

Server



Invested in 3Y Power Technology
Comprehensive Redundant Product Lines



2004

Medical



Merge Protek Power
Enlarge Medical Power Business



2007

UPS

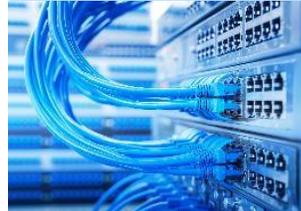


Joint Venture with Voltronic
Comprehensive UPS Product Lines



2008

Network



Enter the Networking Market
PSU meet NEBS Standard



2013

Laptop



Innovation Product
Smallest 65W NB Adapter



2016

Light EV



IATF 16949 Certified
Charger Product



2024

Gaming Laptop



Highest Power Consumption
for Gaming Laptop Market



2025

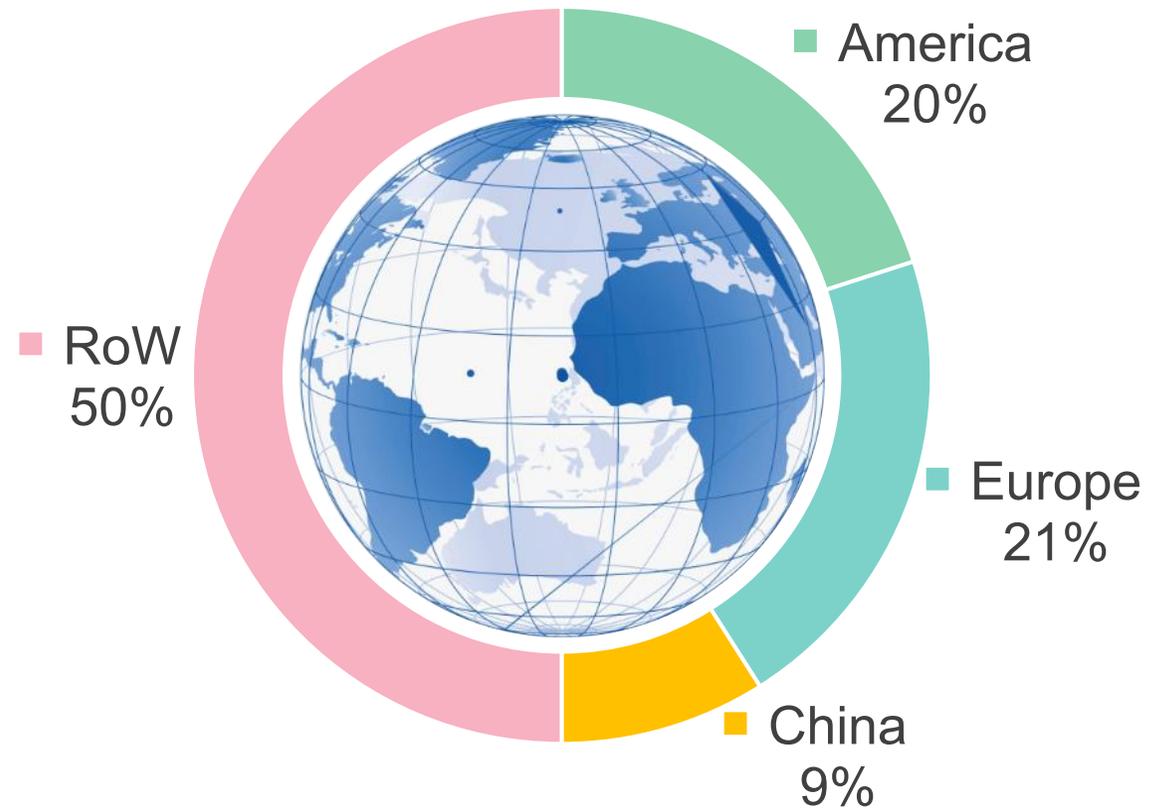
全方位能源解決方案供應商

Power Supply Total Solution Provider

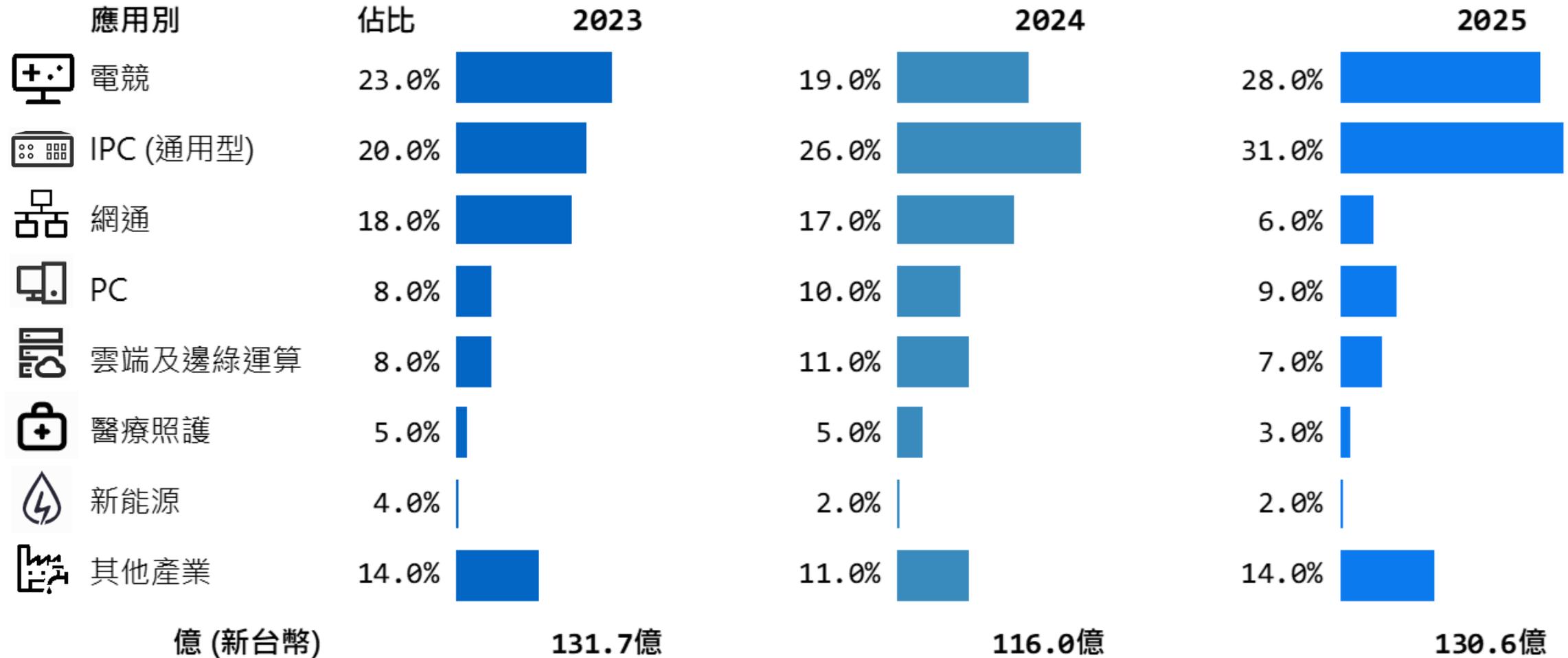


FSP Revenue FY2023 - FY2025

億 (新台幣)



Revenue by Application



合併綜合損益表

Consolidated Statements of Comprehensive Income

單位：新台幣仟元
Unit: NT\$ thousand

	2025/01/01 To 2025/12/31	2024/01/01 To 2024/12/31	YoY
營業收入淨額 (Net Sales revenue)	13,060,096	11,601,092	13%
營業毛利 (Gross profit from operations)	2,270,193	2,023,837	12%
營業淨利(損) (Net operating income (loss))	141,965	49,203	189%
營業外收入及支出 (Non-operating income and expenses)	316,429	473,495	-33%
稅前淨利(損) (Profit (loss) from continuing operations before tax)	458,394	522,698	-12%
所得稅費用 (Tax expense)	77,594	84,679	-8%
淨利歸屬於母公司業主 (Profit attributable to owners of parent)	348,069	404,559	-14%
基本每股盈餘 (元) (Basic earnings per share)	1.86	2.16	-14%

合併財務比率

Financial Ratio

財務比率(%) financial ratio	2025/01/01 To 2025/12/31	2024/01/01 To 2024/12/31
毛利率 (Gross margin)	17	17
營業利益率 (Operation income margin)	1	-
稅前淨利率 (Per-tax income margin)	4	5
淨利率 (Profit Margin)	3	4

合併業外收支細項

Non-Operating Profit Breakdown

單位：新台幣仟元
Unit: NT\$ thousand

	2025/01/01 To 2025/12/31	2024/01/01 To 2024/12/31
利息收入 (Interest revenue)	55,918	66,911
股利收入 (Dividend revenue)	217,358	175,553
政府補助款 (Government Grant)	9,682	16,960
退稅款 (Tax Refund)	12,928	23,171
賠償收入 (Compensation Revenue)	-	30,000
外幣兌換(損)益淨額 (Foreign exchange (loss) gain)	(29,350)	138,667
透過損益按公允價值衡量之金融資產利益(損失)淨額 (Current financial assets measured at fair value through profit or loss, net)	49,493	3,436
其他 (Others)	400	18,797
合計 (Total)	316,429	473,495



合併資產負債表

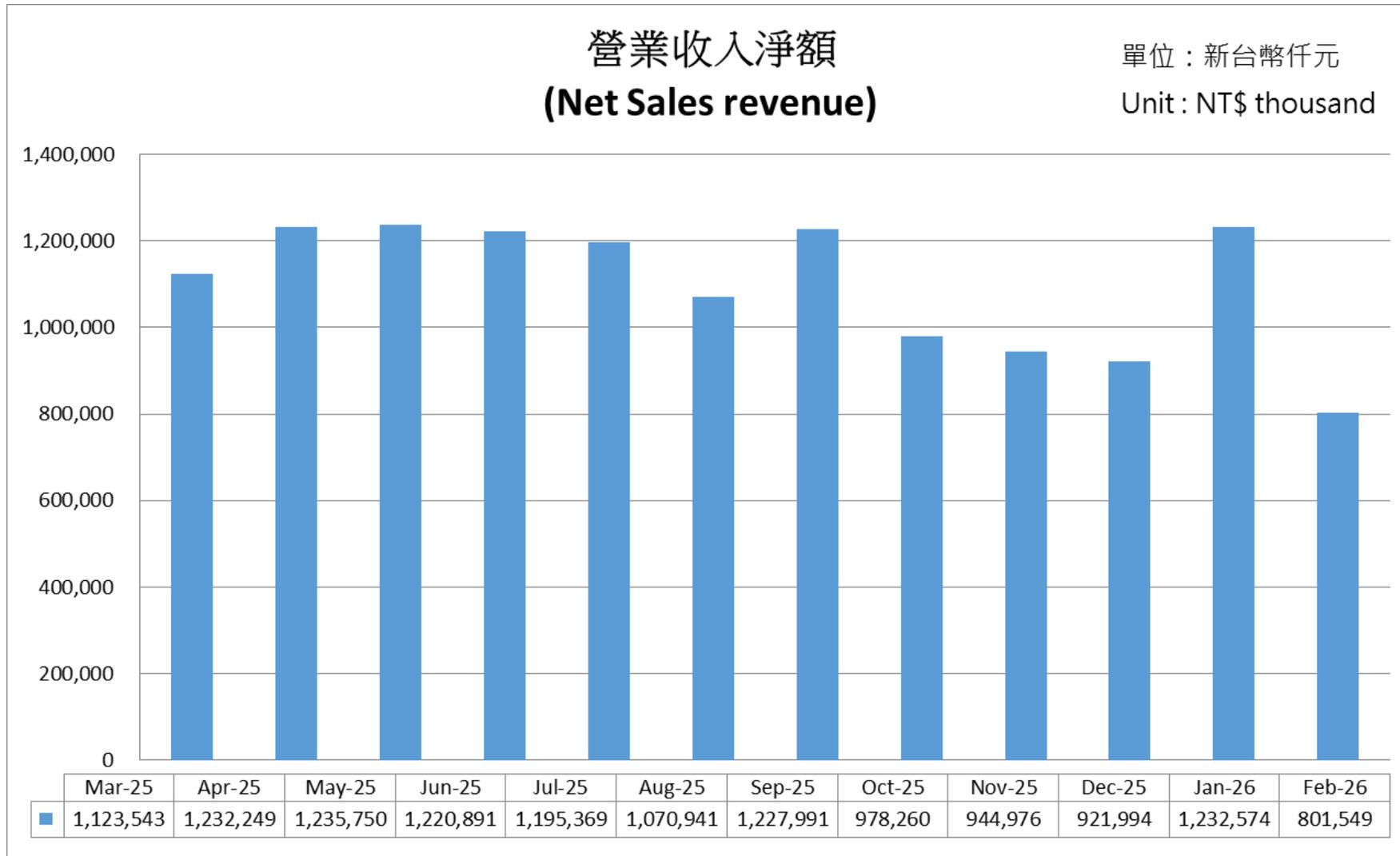
Consolidated Balance Sheet

單位：新台幣百萬元
Unit: NT\$ million

	2025/12/31	2024/12/31
現金及約當現金 (Cash and cash equivalents)	3,453	3,880
應收帳款淨額 (Accounts receivable, net)	2,733	2,533
存貨 (Current inventories)	2,504	2,172
流動資產合計 (Total current assets)	10,984	11,026
透過其他綜合損益按公允價值衡量之金融資產-非流動 (Non-current financial assets at fair value through other comprehensive income)	4,968	7,907
不動產、廠房及設備 (Property, plant and equipment)	1,754	1,671
非流動資產合計 (Total non-current assets)	8,170	10,991
資產總計 (Total assets)	19,154	22,017
應付帳款 (Accounts payable)	3,556	3,256
其他應付款 (Other payables)	1,490	1,530
流動負債合計 (Total current liabilities)	5,617	5,471
非流動負債合計 (Total non-current liabilities)	586	686
負債總計 (Total liabilities)	6,202	6,156
股本 (Total capital stock)	1,873	1,873
保留盈餘合計 (Total retained earnings)	5,891	5,794
透過其他綜合損益按公允價值衡量之金融資產未實現評價損益 (Unrealised gains (losses) from financial assets measured at fair value through other comprehensive income)	3,980	6,966
歸屬於母公司業主之權益合計 (Total equity attributable to owners of parent)	12,526	15,446
權益總計 (Total equity)	12,952	15,861
每股淨值(元) (Book Value Per Share)	66.89	82.48

採用IFRSs後之月營業收入資訊

Monthly Net Sales revenue information after adopting IFRSs



POWER
NEVER ENDS